



March 24, 2026

2025 Adjustments to Segment Structure



Non-GAAP financial measures:

In this document, we sometimes use information derived from consolidated financial data but not presented in our financial statements prepared in accordance with U.S. generally accepted accounting principles (GAAP). Certain of these data are considered “non-GAAP financial measures” under the U.S. Securities and Exchange Commission rules. These non-GAAP financial measures supplement our GAAP disclosures and should not be considered alternatives to the corresponding GAAP measures. The reasons we use these non-GAAP financial measures and the reconciliations to their most directly comparable GAAP financial measures are included in our earnings releases, our annual report on Form 10-K, and our earnings presentations, as applicable.

Additional information:

Amounts shown may not add due to rounding. Key metrics represent unaudited supplemental consolidated financial information presented to reflect the updated segment structure as a result of the recent organizational announcement.

GE Aerospace’s Investor Relations website at www.geaerospace.com/investor-relations, as well as GE Aerospace's LinkedIn and other social media accounts, contain a significant amount of information about GE Aerospace, including financial and other information for investors. GE Aerospace encourages investors to visit these websites from time to time, as information is updated, and new information is posted.

Adjustments to segment structure

(\$ in millions)

	As reported					Adjustments					Revised ^(a)				
Revenue	1Q'25	2Q'25	3Q'25	4Q'25	2025	1Q'25	2Q'25	3Q'25	4Q'25	2025	1Q'25	2Q'25	3Q'25	4Q'25	2025
CES Services	\$5,118	\$6,059	\$6,820	\$7,012	\$25,010	\$(204)	\$(178)	\$(192)	\$(187)	\$(760)	\$4,915	\$5,881	\$6,629	\$6,826	\$24,250
CES Equipment	\$1,858	\$1,931	\$2,059	\$2,456	\$8,304	\$(110)	\$(166)	\$(167)	\$(164)	\$(607)	\$1,749	\$1,765	\$1,892	\$2,292	\$7,698
CES	\$6,977	\$7,990	\$8,880	\$9,468	\$33,314	\$(313)	\$(344)	\$(359)	\$(350)	\$(1,367)	\$6,663	\$7,646	\$8,521	\$9,118	\$31,947
DPT	\$2,324	\$2,563	\$2,828	\$2,839	\$10,554	\$374	\$415	\$423	\$431	\$1,642	\$2,698	\$2,978	\$3,251	\$3,270	\$12,197
Eliminations & other*	\$(300)	\$(402)	\$(403)	\$(442)	\$(1,546)	\$(61)	\$(71)	\$(63)	\$(80)	\$(275)	\$(361)	\$(473)	\$(466)	\$(522)	\$(1,822)
GE Aerospace^(b)	\$9,001	\$10,151	\$11,305	\$11,865	\$42,322	\$0	\$0	\$0	\$0	\$0	\$9,001	\$10,151	\$11,305	\$11,865	\$42,322
Operating profit															
CES	\$1,920	\$2,232	\$2,436	\$2,273	\$8,861	\$(10)	\$(25)	\$(52)	\$(113)	\$(200)	\$1,910	\$2,208	\$2,384	\$2,160	\$8,661
DPT	\$296	\$362	\$386	\$252	\$1,296	\$29	\$42	\$54	\$47	\$172	\$325	\$403	\$440	\$300	\$1,468
Corporate cost and eliminations ^(c)	\$(70)	\$(257)	\$(523)	\$(252)	\$(1,102)	\$(19)	\$(17)	\$(2)	\$65	\$28	\$(89)	\$(274)	\$(525)	\$(187)	\$(1,074)
GE Aerospace*	\$2,146	\$2,337	\$2,299	\$2,273	\$9,055	\$0	\$0	\$0	\$0	\$0	\$2,146	\$2,337	\$2,299	\$2,273	\$9,055
RPO															
CES	\$153,752	\$155,232	\$157,196	\$169,822	\$169,822	\$(4,942)	\$(5,100)	\$(5,221)	\$(5,337)	\$(5,337)	\$148,810	\$150,132	\$151,975	\$164,485	\$164,485
DPT	\$18,847	\$19,164	\$19,089	\$20,742	\$20,742	\$4,752	\$4,905	\$5,002	\$5,114	\$5,114	\$23,600	\$24,069	\$24,091	\$25,856	\$25,856
Orders															
CES	\$9,583	\$11,690	\$10,301	\$22,842	\$54,415	\$(596)	\$(705)	\$(656)	\$(712)	\$(2,668)	\$8,988	\$10,985	\$9,645	\$22,130	\$51,747
DPT	\$3,031	\$2,897	\$2,898	\$4,571	\$13,397	\$662	\$782	\$709	\$801	\$2,954	\$3,693	\$3,679	\$3,607	\$5,372	\$16,351
Sales units															
CES	444	551	664	727	2,386	(18)	(26)	(23)	(27)	(94)	426	525	641	700	2,292
DPT	131	160	172	172	635	18	26	23	27	94	149	186	195	199	729

* Non-GAAP Financial Measure

(a – Revised 2025 amounts are unaudited and have been recast to reflect the updated segment structures with no changes to the total GE Aerospace results

(b – Adjusted revenue*

(c – Adjusted Corporate & Other operating costs* represents the sum of Corporate & other profit (costs) and (Eliminations)

Adjusted corporate costs*

(Dollars in millions)	1Q'25	2Q'25	3Q'25	4Q'25	2025
Insurance revenue	\$ 934	\$ 872	\$ 875	\$ 852	3,533
Eliminations and other	(361)	(473)	(466)	(522)	(1,822)
Corporate & Other revenue	\$ 573	\$ 399	\$ 409	\$ 330	1,711
Gains (losses) on purchases and sales of business interests	\$ —	\$ —	\$ 3	\$ 2	5
Gains (losses) on retained and sold ownership interests and other equity securities	7	3	8	294	312
Restructuring and other charges	(1)	(26)	(22)	136	87
Separation costs	(51)	(47)	(53)	(52)	(202)
Insurance profit (loss)	205	147	361	278	992
U.S. tax equity profit (loss)	(47)	(57)	(52)	(32)	(189)
Adjusted Corporate & Other operating costs (Non-GAAP)	(89)	(274)	(525)	(187)	(1,074)
Corporate & Other operating profit (cost) (GAAP)	\$ 24	\$ (254)	\$ (279)	\$ 440	(68)
Less: gains (losses), impairments, Insurance, and restructuring & other	113	20	246	627	1,006
Adjusted Corporate & Other operating costs (Non-GAAP)	\$ (89)	\$ (274)	\$ (525)	\$ (187)	(1,074)
Corporate & Other profit (costs)	\$ 25	\$ (131)	\$ (381)	\$ (18)	(505)
Eliminations	\$ (114)	\$ (143)	\$ (144)	\$ (168)	(569)
Adjusted Corporate & Other operating costs (Non-GAAP)	\$ (89)	\$ (274)	\$ (525)	\$ (187)	(1,074)

* Non-GAAP Financial Measure

Adjusted Corporate & Other operating costs* excludes gains (losses) on purchases and sales of business interests, gains (losses) on retained and sold ownership interests and other equity securities, higher-cost restructuring programs, separation costs, our run-off insurance operations, U.S. tax equity profit (loss) and goodwill impairments. We believe that adjusting Corporate & Other costs to exclude the effects of items that are not closely associated with ongoing operations provides management and investors with a meaningful measure that increases the period-to-period comparability of our ongoing corporate costs.