

**General Electric Company**  
**EIN: 14-0689340**

**ATTACHMENT TO FORM 8937 – PART II**  
**REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES**

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***CONSULT YOUR TAX ADVISOR***

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”). This attachment includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Distribution (as defined below) on the tax basis of shares of General Electric Company (“GE”) common stock, and the allocation of tax basis among shares of GE common stock and GE Vernova Inc. (“GEV”) common stock following the Distribution (as defined below). The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders. Neither GE nor GEV provides tax advice to its shareholders. The example provided below is illustrative and is being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisers when establishing their specific tax position. You are urged to consult your own tax advisers regarding the particular consequences of the Distribution to you, including the applicability and effect of all U.S. federal, state, local and foreign tax laws. We urge you to read the Registration Statement on Form 10, including the Information Statement, originally filed by GEV with the Securities and Exchange Commission on February 15, 2024, as amended on March 5, 2024, noting especially the discussion therein under the heading “Material U.S. Federal Income Tax Consequences of the Spin-Off.” You may access the Information Statement at [www.sec.gov](http://www.sec.gov).

**Line 14.** Describe the organizational action and, if applicable, the date of the action or date against which shareholders’ ownership is measured for the action.

On April 2, 2024, prior to the open of trading on the New York Stock Exchange, pursuant to the terms and conditions of the Separation and Distribution Agreement dated as of April 1, 2024, by and among GE and GEV, GE distributed to its shareholders on a pro rata basis 100 percent of its shares of GEV common stock (the “Distribution”). Pursuant to the Distribution, each holder of record of GE common stock received one share of GEV common stock for every four shares of GE common stock held on March 19, 2024, the record date for the Distribution. The Distribution is intended to qualify as tax-free under Section 355 of the Code.

**Line 15.** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

As a result of the Distribution, GE shareholders will be required to allocate the aggregate tax basis in their GE common shares held immediately prior to the Distribution among the GEV common shares received in the Distribution and their GE common shares held immediately after the Distribution. This allocation should be made in proportion to the relative fair market values of the

GE common stock and GEV common stock. Shareholders that acquired GE common shares at different times or different prices will need to calculate their tax basis in each block of GE common stock and then allocate a portion of that tax basis to the shares of GEV common stock received.

U.S. federal income tax law does not specifically prescribe how you should determine the fair market values of the GE common stock and GEV common stock for purposes of allocating your tax basis. You should consult your tax advisor to determine what measure of fair market value is appropriate.

There are several possible methods for determining the fair market values of GE common stock and GEV common stock. One possible approach is to utilize the New York Stock Exchange opening trading price on April 2, 2024 for GE common stock (\$140.53 per share) and the New York Stock Exchange opening trading price for GEV common stock (\$142.85 per share) as an indication of the fair market value. Based on that approach and the assumptions and calculations set forth in the response to Line 16 below, 79.74% of a GE shareholder's aggregate tax basis in his or her shares of GE common stock immediately prior to the Distribution would be allocated to such shareholder's shares of GE common stock following the Distribution, and 20.26% of a GE shareholder's aggregate tax basis in his or her shares of GE common stock immediately prior to the Distribution would be allocated to such shareholder's shares of GEV common stock received in the Distribution. Other approaches to determine fair market value may also be possible. You are not bound by the approach illustrated above and may, in consultation with your tax advisor, use another approach in determining fair market values for GE common stock and GEV common stock.

**Line 16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation date.**

The following is an illustrative example of how the previously described approach to basis allocation would be applied:

Assumptions:

- Shares of GE common stock owned immediately prior to the Distribution: 1,200
- GE shareholder's aggregate tax basis (assumed to be \$10.00 per share): \$12,000
- Shares of GEV common stock received in the Distribution (1,200 shares of GE common stock multiplied by the distribution ratio of 1:4): 300

Tax Basis Allocation Illustration:

	<b># Shares Owned (A)</b>	<b>Beginning Tax Basis (B)</b>	<b>Price (C)</b>	<b>FMV of Shares Owned Post Distribution (A) x (C)</b>	<b>% of Total FMV (D)</b>	<b>Allocated Tax Basis (B) x (D)</b>
GE Common Stock	1,200 <sup>1</sup>	\$12,000 <sup>2</sup>	\$140.53 <sup>3</sup>	\$168,636.00	79.74% <sup>5</sup>	\$9,568.41
GEV Common Stock	300		\$142.85 <sup>4</sup>	\$42,855.00	20.26% <sup>6</sup>	\$2,431.59
Total				\$211,491.00	100.00%	\$12,000.00

<sup>1</sup> Number of GE common shares owned immediately prior to the Distribution.

<sup>2</sup> Aggregate basis in the GE common stock owned immediately prior to the Distribution.

<sup>3</sup> Opening market price of GE common stock on April 2, 2024.

<sup>4</sup> Opening market price of GEV common stock on April 2, 2024.

<sup>5</sup> \$168,636.00 / \$211,491.00.

<sup>6</sup> \$42,855.00 / \$211,491.00.

**Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.**

Section 355, Section 358, and Section 368(a)(1)(D).

**Line 18. Can any resulting loss be recognized?**

No loss may be recognized by a GE shareholder upon receipt of GEV common stock in the Distribution.

**Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.**

The Distribution was effective on April 2, 2024. For a GE shareholder whose taxable year is the calendar year, the reportable tax year is 2024.